

Fill in this information to identify the case:

Debtor name BMX Transport, LLC
United States Bankruptcy Court for the: Northern District of Georgia
Case number (if known): 25-20705 (State)

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from *Schedule A/B* \$ 2,500,000.00

1b. **Total personal property:**
Copy line 91A from *Schedule A/B* \$ 1,292,684.78

1c. **Total of all property:**
Copy line 92 from *Schedule A/B* \$ 3,792,684.78

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* \$ 4,029,080.03

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 6a of *Schedule E/F* \$ 63,721.81

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F* +\$ 3,014,711.59

4. **Total liabilities** \$ 7,107,513.43
Lines 2 + 3a + 3b

Fill in this information to identify the case:Debtor name BMX Transport, LLCUnited States Bankruptcy Court for the: Northern District of GeorgiaCase number (if known): 25-20705☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Bank of America 9508	Checking	9 5 0 8	\$ 354.08
3.2. See continuation sheet			\$ 14,285.70

4. Other cash equivalents (Identify all)

4.1. _____ \$ _____

4.2. _____ \$ _____

5. Total of Part 1\$ 14,639.78

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____ \$ _____

7.2. _____ \$ _____

Debtor

BMX Transport, LLC
Name**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: _____ - _____ = → \$ _____
face amount doubtful or uncollectible accounts11b. Over 90 days old: _____ - _____ = → \$ _____
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method
used for current value****Current value of debtor's
interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

BMX Transport, LLC

Name

Case number (if known)

25-20705

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor

BMX Transport, LLC
Name33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Office furniture, purchased second hand	\$ 1,170.00		\$ 1,170.00
40. Office fixtures	\$ _____		\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software Computers and computer equipment	\$ 875.00		\$ 875.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____		\$ _____
42.2 _____	\$ _____		\$ _____
42.3 _____	\$ _____		\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 2,045.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor

BMX Transport, LLC

Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 See Schedule A/B Part 8, Question 47 Attachment	\$ 1,276,000.00		\$ 1,276,000.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1	\$		\$
48.2	\$		\$

49. Aircraft and accessories

49.1	\$		\$
49.2	\$		\$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

\$		\$
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 1,276,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

BMX Transport, LLC

Name

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Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 2850 Hog Mountain Rd. Ste 202B, Dacula, Georgia 30019 (lease Parijat)	Lease Parijat Enterprises	\$ _____	_____	Unknown \$ _____
55.2 1408 Jag Dr Gainesville, GA 30507 (Lease Jim Wilhoite)	Commercial Lease	\$ _____	_____	Unknown \$ _____
55.3 100 Point Drive Pendergrass GA	22.5 acres	\$ _____	_____	2,500,000.00 \$ _____
56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				2,500,000.00 \$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$ _____

Debtor

BMX Transport, LLC
Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor

BMX Transport, LLC

Name

Case number (if known)

25-20705

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 14,639.78	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 2,045.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 1,276,000.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ 2,500,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 1,292,684.78	+ 91b. \$ 2,500,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 3,792,684.78		\$ 3,792,684.78

Debtor 1

BMX Transport, LLC

25-20705

First Name Middle Name Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B

3) Checking, savings, money market, or financial brokerage accounts

General description	Type of account number	Last 4 digits of account number
Bank of America 8828	Checking	8828
Balance: 12,275.79		
Bank of America 1936	Checking	1936
Balance: 1,899.90		
Bank of America 8836	Checking	8836
Balance: 110.01		

Schedule A/B Part 7, Question 39-41 Attachment		
ITEM	Market Value	Office and computers
Desk 1	\$ 320.00	Office Furniture
Desk 2	\$ 320.00	Office Furniture
Desk 3	\$ 530.00	Office Furniture
Monitor Samsung 32	\$ 100.00	Office Computers
Monitor LG32	\$ 110.00	Office Computers
Monitor LG32 (2)	\$ 110.00	Office Computers
Monitor LG32 (3)	\$ 110.00	Office Computers
Monitor LG32 (4)	\$ 110.00	Office Computers
Computer Dell	\$ 325.00	Office Computers

Schedule A/B Part 7, Question 47 Attachment

ITEM	Market Value	Machinery and Vehicles	Creditor
Two 2019 Utility Trailers	\$ 90,000.00	Equipment	BMO Bank
Two 2024 Volvo VNL64T Trucks	\$ 188,000.00	Equipment	De Lage Landen Financial Services Inc.
2014 Volvo VNL Truck, 2016 Volvo VNL Truck, 2016 Volvo VNL Truck	\$ 30,000.00	Equipment	Financial Pacific Leasing
2023 Volvo VNL64T860	\$ 63,000.00	Equipment	Flagstar Financial & Leasing, LLC
2020 Volvo VNL Truck	\$ 46,000.00	Equipment	Mitsubishi HC Capital America
15 53 Foot Dry Van Trailers	\$ 100,000.00	Equipment	North Mill Equipment Finance
2020 Volvo Model VNL64T760 Sleeper Tractor	\$ 65,000.00	Equipment	Old National Bank
2019 Freightliner Model PT126SLP Cascadia	\$ 35,000.00	Equipment	Old National Equipment Finance
2022 Volvo Sleeper Tractor	\$ 75,000.00	Equipment	Old Second National Bank
2020 Volvo VNL Truck	\$ 65,000.00	Equipment	Pawnee Leasing Corporation / Tandem Finance
2022 Volvo & 2019 Volvo Trucks	\$ 140,000.00	Equipment	PNC Equipment Finance
Two 2018 Utility Trailers	\$ 60,000.00	Equipment	Stearns Bank
Three 2024 Utility Trailers	\$ 90,000.00	Equipment	Sumitomo Mitsui Finance and Leasing Co.
2017 Utility Trailer	\$ 25,000.00	Equipment	Sumitomo Mitsui Finance and Leasing Co.
2022 Freightliner Cascadia	\$ 75,000.00	Equipment	TCF/Huntington National Bank
2023 Volvo FNL Truck	\$ 79,000.00	Equipment	Volvo Financial Services
2020 Volvo VNL Truck	\$ 50,000.00	Equipment	Volvo Financial Services

Fill in this information to identify the case:

Debtor name BMX Transport, LLC
 United States Bankruptcy Court for the: Northern District of Georgia
 Case number (if known): 25-20705

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

BMO Bank

Describe debtor's property that is subject to a lien

Two 2019 Utility Trailers

\$ 112,138.11

\$ 90,000.00

Creditor's mailing address

P.O. Box 6201
 Carol Stream, IL 60197-6201

Creditor's email address, if known

Describe the lien

Judgment

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date debt was incurred

Last 4 digits of account number 2001

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor,

2.2 Creditor's name

De Lage Landen Financial Services INC.

Describe debtor's property that is subject to a lien

2 2024 Volvo VNL64T Trucks

\$436,389.15

\$188,000.00

Creditor's mailing address

PO Box 825736
 Philadelphia, PA 19182-5736

Creditor's email address, if known

contactus@dllgroup.com

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date debt was incurred

Last 4 digits of account number 0031

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 4,029,080.03

Debtor

BMX Transport, LLC
Name

Case number (if known) 25-20705

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 Creditor's name
Financial Pacific Leasing

Describe debtor's property that is subject to a lien

2014 Volvo VNL Truck, 2016 Volvo VNL Truck, 2016 Volvo VNL Truck

\$56,769.70

\$30,000.00

Creditor's mailing address

3455 S. 344th Way
Suite 300, Auburn, WA 98001

Creditor's email address, if known

tpoapplication@finpac.com

Date debt was incurred

Last 4 digits of account number

6301

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

2.4 Creditor's name
Flagstar Financial & Leasing, LLC

Describe debtor's property that is subject to a lien

2023 Volvo VNL64T860 VIN/Serial Number 4V4NC9EH9PN618855

\$165,810.24

\$63,000.00

Creditor's mailing address

225 Broadhollow Road
Suite 132, Melville, NY 11747

Creditor's email address, if known

Date debt was incurred 12/09/2021

Last 4 digits of account number

0705

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

BMX Transport, LLC
Name

Case number (if known) 25-20705

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5 Creditor's name
Jeric Holdings LLC

Describe debtor's property that is subject to a lien

100 Point Drive
Pendergrass GA

\$1,248,013.00

\$2,500,000.00

Creditor's mailing address

3146 Camp Branch Rd
Buford, GA 30519

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account
number

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

2.6 Creditor's name
Mitsubishi HC Capital America

Describe debtor's property that is subject to a lien

2020 Volvo VNL Truck

\$84,129.00

\$46,000.00

Creditor's mailing address

One Pierce Place
Suite 1100 West, Itasca, IL 60143

Creditor's email address, if known

ccollins@mhccna.com

Date debt was incurred

Last 4 digits of account
number 8701

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

BMX Transport, LLC
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Part 1: Additional Page

Column A
Amount of claim

Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.7 Creditor's name
North Mill Equipment Finance

Creditor's mailing address

200 Brandon Place, NE, Sandy Springs
Atlanta, GA 30328

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

2403

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines

Describe debtor's property that is subject to a lien

2015 53' Dry Van ****2480, 2016 53' Dry Van ****4811, 2016 53' Dry Van ****8412, 2016 53' Dry Van ****8413, 2016 53' Dry Van ****4814, 2016 53' Dry Van ****6314, 2016 53' Dry Van ****6146, 2017 53' Dry Van ****5519, 2017 53' Dry Van ****5517, 2017 53' Dry Van ****7642, 2016 53' Dry Van ****2823, 2019 53' Dry Van ****9505, 2018 53' Dry Van ****2616, 2018 53' Dry Van ****0327, 2016 53' Dry Van ****2208

\$203,812.53

\$100,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.8 Creditor's name
Old National Bank

Creditor's mailing address

Equipment Finance
24509 W Lockport Street, Plainfield, IL 605

Creditor's email address, if known

Regina.Miller@oldnational.com

Date debt was incurred 03/29/2019

Last 4 digits of account number

6002

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines

Describe debtor's property that is subject to a lien

2020 Volvo Model VNL64T760 Sleeper Tractor, Vin #4V4NC9EH7LN207934, including all attachments and accessories

\$10,716.15

\$65,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor

BMX Transport, LLC
Name

Case number (if known) 25-20705

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.9 Creditor's name
Old National Equipment Finance

Creditor's mailing address

24509 W Lockport Street
Ste 100, Plainfield, IL 60544

Creditor's email address, if known

Date debt was incurred 06/01/2024

Last 4 digits of account number 6001

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

2019 Freightliner Model PT126SLP
Cascadia Sleeper Trailer, Vin
#3AKJHHDR5KSKN0272, including all
attachments and accessories

\$39,344.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.10 Creditor's name
Old Second National Bank

Creditor's mailing address

37 S. River Street
Aurora, IL 60506

Creditor's email address, if known

twoodcock@oldsecond.com

Date debt was incurred

Last 4 digits of account number 2421

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

2022 Volvo Sleeper Tractor VIN
4V4NC9EH4NN601619

\$141,579.37

\$75,000.00

Describe the lien

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Debtor

BMX Transport, LLC
Name

Case number (if known) 25-20705

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.11 Creditor's name Pawnee Leasing Corporation / Tandem Finance</p> <p>Creditor's mailing address 3801 Automation Way Suite 207, Fort Collins, CO 80525</p> <p>Creditor's email address, if known info@tandem-financial.com</p> <p>Date debt was incurred 10/06/2022 Last 4 digits of account number 8725</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien 2020 Volvo VNL Truck VIN: 4V4NC9EH3LN246374</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$151,369.79</p> <p>\$65,000.00</p>
<p>2.12 Creditor's name PNC Equipment Finance</p> <p>Creditor's mailing address 655 Business Center Drive Suite 250, Horsham, PA 19044</p> <p>Creditor's email address, if known customerservice@leaserv.com</p> <p>Date debt was incurred Last 4 digits of account number 0001</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien 2022 Volvo & 2019 Volvo Trucks</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$269,681.40</p> <p>\$140,000.00</p>

Debtor

BMX Transport, LLC
Name

Case number (if known) 25-20705

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.13 Creditor's name
Stearns Bank

Describe debtor's property that is subject to a lien

Two 2018 Utility Trailers

\$179,031.98

\$60,000.00

Creditor's mailing address

500 13th Street P.O. Box 750
Albany, MN 56307

Creditor's email address, if known

bene@stearnsbank.com

Date debt was incurred

Last 4 digits of account number

0005

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

2.14 Creditor's name
Sumitomo Mitsui Finance and Leasing Company, Limited

Describe debtor's property that is subject to a lien

Three 2024 Utility Trailers

\$222,881.97

\$90,000.00

Creditor's mailing address

666 Third Avenue 8th floor
New York, NY 10017

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

0198

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

BMX Transport, LLC
Name

Case number (if known) 25-20705

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.15 **Creditor's name**
Sumitomo Mitsui Finance and Leasing Company, Limited

Creditor's mailing address

666 Third Avenue
8th floor, New York, NY 10017

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

1105

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

2027 Utility Trailer

\$28,683.84

\$25,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.16 **Creditor's name**
TCF/Huntington NB

Creditor's mailing address

Post Office Box 77077
Minneapolis, MN 55480

Creditor's email address, if known

ADash@financediv.com

Date debt was incurred

10/18/2021

Last 4 digits of account number

6500

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

2022 Freightliner Cascadia

\$81,244.21

\$75,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor

BMX Transport, LLC
Name

Case number (if known) 25-20705

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.17 Creditor's name
U.S. Small Business Administration

Describe debtor's property that is subject to a lien

Blanket Lien on All Assets Secured by UCC-1

\$400,000.00

\$0.00

Creditor's mailing address

2 NORTH STREET, SUITE 320
Birmingham, AL 35203

Creditor's email address, if known

vivieon.jones@usdoj.gov

Date debt was incurred

Last 4 digits of account number

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

2.18 Creditor's name
Volvo Financial Services

Describe debtor's property that is subject to a lien

2020 Volvo VNL Truck

\$33,515.50

\$50,000.00

Creditor's mailing address

8003 Piedmont Triad Parkway
Greensboro, GA 26131

Creditor's email address, if known

sonja.walker@volvo.com

Date debt was incurred 08/18/2020

Last 4 digits of account number 1004

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

Debtor

BMX Transport, LLC
Name

Case number (if known)

25-20705

Part 1: Additional Page

Column A
Amount of claim

Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.19 Creditor's name
Volvo Financial Services

Describe debtor's property that is subject to a lien

2023 Volvo FNL Truck

\$163,970.09

\$79,000.00

Creditor's mailing address

8003 Piedmont Triad Parkway
Greensboro, NC 27409-9407

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines _____

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

2. Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines _____

Describe the lien

Is the creditor an insider or related party?

☐ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Case number (if known) 25-20705

Fill in this information to identify the case:

Debtor BMX Transport, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number 25-20705
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address
Connecticut Department of Revenue Services
(DRS)
450 Columbus Boulevard
Suite 1
Hartford, CT 06103

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$2,600.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Taxes & Other Government Units

Total claim

Priority amount

\$ _____

2.2 Priority creditor's name and mailing address
Georgia Department of Labor
148 Andrew Young Int'l Blvd. NE
Atlanta, GA 30303

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$0.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Taxes & Other Government Units

2.3 Priority creditor's name and mailing address
Georgia IRP Registration - Georgia Department of Revenue
1800 Century Center Blvd
Suite 9100
Atlanta, GA 30345

Date or dates debt was incurred

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$38,423.76

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Taxes & Other Government Units

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. ⁴ Priority creditor's name and mailing address

\$ 7,109.49

\$

IFTA - International Fuel Tax
1800 Century Boulevard NE
Atlanta, GA

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ⁵ Priority creditor's name and mailing address

\$ 11,000.00

\$

Internal Revenue Service
1973 Rulon White Blvd
Ogden, UT 84201

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ⁶ Priority creditor's name and mailing address

\$ 352.24

\$

Kentucky weight-distance (KYU)
Kentucky Department of Revenue
501 High St
Frankfort, KY 40618-0006

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ⁷ Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 655.07

\$

New Mexico Taxation and Revenue Department
1200 South St. Francis Drive
Santa Fe, NM 87505

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.⁸ Priority creditor's name and mailing address

New York State Department of Taxation and Finance
PO Box 61000
Albany, NY 12261

\$3,000.00

\$

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2.⁹ Priority creditor's name and mailing address

Newark Municipal Court
31 Green Street
Newark, NJ 07102

\$Unknown

\$

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number 9211

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2.¹⁰ Priority creditor's name and mailing address

Oregon Department of Transportation
455 Airport Rd. SE, Bldg. A
Salem, OR 97301

\$581.25

\$

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$

\$

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

- ☐ No
☐ Yes

Debtor

BMX Transport, LLC
Name

Case number (if known) 25-20705

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Ahmad Panjsheri 10615 SE 172ND ST Apt W307 Renton, WA 98055 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Driver Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 4,789.95
3.2	Nonpriority creditor's name and mailing address Aleksey Kornilaev 4036 Chattahoochee Rd Cumming, GA 30041 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 25,593.50
3.3	Nonpriority creditor's name and mailing address Andrii Lazurko 2515 Wildflower Ln SW Snellville, GA 30039 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 529.00
3.4	Nonpriority creditor's name and mailing address Angelo Barrera 2300 Park Canyon Dr #204 Dalton, GA 30720 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Driver Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 28,662.99
3.5	Nonpriority creditor's name and mailing address Aurelia Dubenco Milabrega SRL, MD-3100, str. Franco I. 26 mun. Balti, Republica Moldova Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Administrative Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 3,653.00
3.6	Nonpriority creditor's name and mailing address Bank of America Leasing & Capital, LLC 135 S. Lasalle St. Chicago, IL 60674 Date or dates debt was incurred _____ Last 4 digits of account number <u>1009 - 1007</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 238,890.60

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁷ Nonpriority creditor's name and mailing address

Credit Collection Services
CCS Payment Processing Center PO Box
555126
Boston, MA 02205-5126

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 267.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁸ Nonpriority creditor's name and mailing address

Daniel Stepankiy
2485 Weber Heights Way
Buford, GA 30519

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,500.25

Basis for the claim: Administrative Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁹ Nonpriority creditor's name and mailing address

Daniil Khvan
67 Sinclair Way
Monroe, GA 30655-5392

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 10,881.55

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹⁰ Nonpriority creditor's name and mailing address

Deo Tiwari
4411 Abingdon Dr
Stone Mountain, GA 30083

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,726.38

Basis for the claim: Driver Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹¹ Nonpriority creditor's name and mailing address

Dzhon Cherkez
22010 Orchard Dale Dr
Spring, TX 77389

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 15,224.94

Basis for the claim: Driver Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.¹² Nonpriority creditor's name and mailing address

E-470 Public Highway Authority
PO Box 5470
Denver, CO 80217 -5470

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 147.00

Basis for the claim: Tolls

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹³ Nonpriority creditor's name and mailing address

E-ZPass Maine
Maine Turnpike Authority Violation Processing
Center PO Box 3858
Portland, ME 04104 - 3858

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 244.00

Basis for the claim: Tolls

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹⁴ Nonpriority creditor's name and mailing address

E-ZPass Maryland
Maryland Transportation Authority PO Box 12853
Philadelphia, PA 19176 -0853

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 748.00

Basis for the claim: Tolls

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹⁵ Nonpriority creditor's name and mailing address

Elizaveta Korneeva
115 Pine Rise Ct
Alpharetta, GA 30022

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 18,500.00

Basis for the claim: Administrative Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.¹⁶ Nonpriority creditor's name and mailing address

Elvina Zemlyak
1551 Rocky Knoll Ln
Dacula, GA 30019

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 8,811.25

Basis for the claim: Administrative Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹⁷	Nonpriority creditor's name and mailing address ENG/S/Mitsubishi HC Capital America 8003 Piedmont Triad Parkway Greensboro, GA 26131	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
	Date or dates debt was incurred <u>11/01/2019</u>	Basis for the claim: Additional Notice	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁸	Nonpriority creditor's name and mailing address Esteffon Evans 948 Posey Ave Bessemer, AL 35022	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 3,126.00
	Date or dates debt was incurred _____	Basis for the claim: Driver Services	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁹	Nonpriority creditor's name and mailing address EZDrive MA Commonwealth of Massachusetts PO Box 847840 Boston, MA 02284	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 140.00
	Date or dates debt was incurred _____	Basis for the claim: Tolls	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²⁰	Nonpriority creditor's name and mailing address Gautam Pradhan 2787 Riders Ridge Way Snellville, GA 30039	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 3,124.35
	Date or dates debt was incurred _____	Basis for the claim: Driver Services	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²¹	Nonpriority creditor's name and mailing address Global Resources LLC PO Box 441 Lithonia, GA 30058	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 4,962.10
	Date or dates debt was incurred <u>12/10/2024</u>	Basis for the claim: Agreement for Consulting services	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ²²	Nonpriority creditor's name and mailing address Gul Rasouli 751 N Indian Creek Dr Clarkston, GA 30021	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 800.00
	Basis for the claim: Services		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ²³	Nonpriority creditor's name and mailing address Ilie Tacu 3470 Tupelo Trl Auburn, GA 30011	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 15,250.00
	Basis for the claim: Services		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ²⁴	Nonpriority creditor's name and mailing address Ilya Stepanskiy 2485 Weber Heights Way Buford, GA 30519	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 448,000.00
	Basis for the claim: Loan		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ²⁵	Nonpriority creditor's name and mailing address Ippolito International, LP 383 W. Market Street Salinas, CA 93901	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 4,757.15
	Basis for the claim: Services		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ²⁶	Nonpriority creditor's name and mailing address Irina Kornilaev 1462 Raintree Dr unit#C Roswell, GA 30076	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 5,678.50
	Basis for the claim: Administrative Services		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ²⁷ Nonpriority creditor's name and mailing address

Jai - Lyn Peoples
7335 Woodlawn Avenue
Swissvale
Pittsburgh, PA 15218

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 7,194.00

Basis for the claim: Salary and Wages

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 26/08/2024

Last 4 digits of account number 2024

3. ²⁸ Nonpriority creditor's name and mailing address

John Bloomfield
P.O. Box 642
Buford, GA 30515

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 43,531.91

Basis for the claim: Driver Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ²⁹ Nonpriority creditor's name and mailing address

John Tacu
4250 Ridge Rd
Buford, GA 30519

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 708,000.00

Basis for the claim: Loan

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ³⁰ Nonpriority creditor's name and mailing address

Kendrick Colvin
286 Green Hill Rd
Atlanta, GA 30342

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Insurance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 01/30/2025

Last 4 digits of account number

3. ³¹ Nonpriority creditor's name and mailing address

KTAG - Kansas Turnpike Authority
PO Box 803311
Kansas City, MO 64180 -3311

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 340.00

Basis for the claim: Tolls

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.³² Nonpriority creditor's name and mailing address

Lal Rai
459 Blue Juniper Cir
Loganville, GA 30052

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 6,168.80

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.³³ Nonpriority creditor's name and mailing address

Linebarger Goggan Blair&Sampson LLP
LGBS - OTA PO Box 708906
San Antonio, TX 78270 -8906

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 232.00

Basis for the claim: Tolls

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.³⁴ Nonpriority creditor's name and mailing address

Mann Packaging
P.O. BOX 149222
Miami, FL 33114-9222

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 12,626.81

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.³⁵ Nonpriority creditor's name and mailing address

Miesha K Scott
4325 1st Ave
Apt 1712
Tucker, GA 30085

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: Civil Claim

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.³⁶ Nonpriority creditor's name and mailing address

Momnt / Cross River Bank
P.O. Box 28619
Atlanta, GA 30328

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 37,127.86

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 01/07/2025Last 4 digits of account number 1668

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ³⁷	Nonpriority creditor's name and mailing address Mumtazuddin Kamali 700 N Indian Creek Dr apt B18 Clarkston, GA 30021	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 2,002.00
	Basis for the claim: Driver Services		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ³⁸	Nonpriority creditor's name and mailing address Mykola Cherkez 5701 Vandalia Trl Arlington, TX 76017	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 10,250.00
	Basis for the claim: Services		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ³⁹	Nonpriority creditor's name and mailing address Naomi Stepankiy 2485 Weber Heights Way Buford, GA 30519	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,568.00
	Basis for the claim: Administrative Services		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ⁴⁰	Nonpriority creditor's name and mailing address Nikolay Shelepugin 2035 Lake Fountain Dr Katy, TX 77494	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 11,277.50
	Basis for the claim: Driver Services		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ⁴¹	Nonpriority creditor's name and mailing address NJ E-Zpass PO Box 4971 Trenton, NJ 08650	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,700.00
	Basis for the claim: Tolls		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁴² Nonpriority creditor's name and mailing address

North Texas Tollway Authority
PO Box 660244
Dallas, TX 75266 - 0244

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 345.60

Basis for the claim: Tolls

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁴³ Nonpriority creditor's name and mailing address

NY E-ZPass
Tolls By Mail Payment Processing Center
PO Box 15183
Albany, NY 12212-5183

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 647.00

Basis for the claim: Tolls

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁴⁴ Nonpriority creditor's name and mailing address

Ohio Turnpike
Ohio Turnpike and Infrastructure Commission
PO Box 94672
Cleveland, OH 44101-4672

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 454.00

Basis for the claim: Tolls

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁴⁵ Nonpriority creditor's name and mailing address

OTA- PlatePay
PO Box 248935
Oklahoma City, OK 73124-8935

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,300.00

Basis for the claim: Tolls

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁴⁶ Nonpriority creditor's name and mailing address

Padam Rai
4404 Bramwell Dr.
Stone Mountain, GA 30083

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 8,287.90

Basis for the claim: Driver Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁴⁷ Nonpriority creditor's name and mailing address

Pennsylvania Turnpike
PA Turnpike Toll by Plate
Pittsburgh, PA 15264-5254

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,404.00

Basis for the claim: Tolls

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁴⁸ Nonpriority creditor's name and mailing address

Pilot Travel Centers LLC
5508 Lonas Dr
Knoxville, TN 37909

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 11713.⁴⁹ Nonpriority creditor's name and mailing address

RDM Capital Funding, LLC
777 Passaic Ave
Ste
Clifton, NJ 07012

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim: UCC-1 on receivables

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁵⁰ Nonpriority creditor's name and mailing address

Rhonda Michelle Crenshaw
PO Box 81572
Bakersfield, CA 93302

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☒ Unliquidated
☒ Disputed

\$ 250,000.00

Basis for the claim: Negligence claim - Vehicle Accident

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 04/10/2024Last 4 digits of account number 42633.⁵¹ Nonpriority creditor's name and mailing address

Riverlink
PO Box 646000
Cincinnati, OH 45264

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 424.40

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

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Amount of claim

3.⁵² Nonpriority creditor's name and mailing address

RTS Financial Service, INC
9300 Metcalf Ave
Shawnee Mission, KS 66212

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁵³ Nonpriority creditor's name and mailing address

Schneider National Carriers
PO Box 74008750
Chicago, IL 60674-8750

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 6,365.52

Basis for the claim: Insurance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 18963.⁵⁴ Nonpriority creditor's name and mailing address

Shoaib Qazizada
3235 Sunrise Village Lane
Apt C
Norcross, GA 30093

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 34,780.24

Basis for the claim: Driver Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁵⁵ Nonpriority creditor's name and mailing address

Southern Connector Service Center
PO Box 408
Piedmont, SC 29673

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 134.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.⁵⁶ Nonpriority creditor's name and mailing address

Sumitomo Mitsui Finance and Leasing Company,
Limited
666 Third Avenue, 8th FL
New York, NY 10017

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 263,000.00

Basis for the claim: Leasing company

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 7002

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁵⁷ Nonpriority creditor's name and mailing address

Sumitomo Mitsui Finance and Leasing Company,
Limited
666 Third Avenue
8th floor
New York, NY 10017

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 10,805.39

Basis for the claim: Leasing company

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 03/27/2019

Last 4 digits of account number 7001

3.⁵⁸ Nonpriority creditor's name and mailing address

SunPass
FDOT PO Box 31421
Tampa, FL 33631

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 965.00

Basis for the claim: Tolls

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.⁵⁹ Nonpriority creditor's name and mailing address

TBK Thompson Brody & Kaplan, LLC
161 North Clark Street
Suite 3575
Chicago, IL 60601

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 246,194.96

Basis for the claim: Reimbursement of Property Damage

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 5437

3.⁶⁰ Nonpriority creditor's name and mailing address

TxTag
PO Box 650749
Dallas, TX 75256 -0749

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 154.00

Basis for the claim: Tolls

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.⁶¹ Nonpriority creditor's name and mailing address

US Bank
13010 SW 68th Pkwy
Ste 100
Portland, OR 97223

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 39,344.04

Basis for the claim: Equipment Finance Servicing

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 10/17/2018

Last 4 digits of account number 5392

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁶²	Nonpriority creditor's name and mailing address USAA General Indemnity Company - Insurance for Caldwell, Keith 9800 Fredericksburg Road San Antonio, TX 78288	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services	\$ 2,525.90
	Date or dates debt was incurred <u>11/10/2023</u> Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶³	Nonpriority creditor's name and mailing address Vadim Bistruta 830 Indian Lake Dr NW Lilburn, GA 30047	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services	\$ 4,500.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶⁴	Nonpriority creditor's name and mailing address Vadim Lutenco 2845 Friendship Rd Buford, GA 30519	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Driver Services	\$ 11,726.23
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶⁵	Nonpriority creditor's name and mailing address Volvo Financial Services 8003 Piedmont Triad Parkway Greensboro, GA 26131	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services	\$ 78,759.54
	Date or dates debt was incurred <u>04/01/2021</u> Last 4 digits of account number <u>1006</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶⁶	Nonpriority creditor's name and mailing address Volvo Financial Services 8003 Piedmont Triad Parkway Greensboro, GA 26131	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services	\$ 50,385.94
	Date or dates debt was incurred <u>08/18/2020</u> Last 4 digits of account number <u>1003</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.⁶⁷ Nonpriority creditor's name and mailing address

Volvo Financial Services
8003 Piedmont Triad Parkway
Greensboro, GA 26131

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 44,343.04

Basis for the claim: Services

Date or dates debt was incurred 08/28/2020

Last 4 digits of account number 1005

Is the claim subject to offset?

- ☒ No
☐ Yes

3.⁶⁸ Nonpriority creditor's name and mailing address

Volvo Financial Services
8003 Piedmont Triad Parkway
Greensboro, NC 27402

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 16,683.39

Basis for the claim: Services

Date or dates debt was incurred 09/08/2019

Last 4 digits of account number 1002

Is the claim subject to offset?

- ☒ No
☐ Yes

3.⁶⁹ Nonpriority creditor's name and mailing address

Volvo Financial Services
8003 Piedmont Triad Parkway
Greensboro, GA 26131

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 94,516.62

Basis for the claim: Services

Date or dates debt was incurred 12/09/2021

Last 4 digits of account number 1008

Is the claim subject to offset?

- ☒ No
☐ Yes

3.⁷⁰ Nonpriority creditor's name and mailing address

West Virginia Parkway Authority
WVPA - Customer Service Center PO Box 1469
Charleston, WV 25325 -1469

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 89.00

Basis for the claim: Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3.⁷¹ Nonpriority creditor's name and mailing address

Xtra Lease LLC
PO Box 219562
Kansas City, MO 64121

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 142,411.99

Basis for the claim: Rent Services

Date or dates debt was incurred 02/13/2024

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁷² Nonpriority creditor's name and mailing address

Zoia Kukharchuk
3725 Preston Pointe Way
Cumming, GA 30041

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 10,137.50

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. H Groves Law, LLC 286 Green Hill Rd Atlanta, GA, 30342	Line 3.30 <input type="checkbox"/> Not listed. Explain:	
4.2. Rathbone Group, LLC Adam R. Wilk 10615 Judicial Drive, Suite 303 Fairfax, VA, 22030	Line 3.62 <input type="checkbox"/> Not listed. Explain	
4.3.	Line <input type="checkbox"/> Not listed. Explain	
4.4.	Line <input type="checkbox"/> Not listed. Explain	
4.1.	Line <input type="checkbox"/> Not listed. Explain	
4.5.	Line <input type="checkbox"/> Not listed. Explain	
4.6.	Line <input type="checkbox"/> Not listed. Explain	
4.7.	Line <input type="checkbox"/> Not listed. Explain	
4.8.	Line <input type="checkbox"/> Not listed. Explain	
4.9.	Line <input type="checkbox"/> Not listed. Explain	
4.10.	Line <input type="checkbox"/> Not listed. Explain	
4.11.	Line <input type="checkbox"/> Not listed. Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 63,721.81

5b. **Total claims from Part 2**

5b.

+

\$ 3,014,711.59

5c. **Total of Parts 1 and 2**

5c.

\$ 3,078,433.40

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name BMX Transport, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (If known): 25-20705 Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>Agreement Agent</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Pilot Flying J 102 S Sheldon Rd Channelview, TX, 77530</p>
2.2	<p>Land and Sales Agreement: Jackson County Tax Parcel 101-012 measuring approximately 22.25 acres</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Atlanta Commercial Board of Realtors, Inc 1550 Winder Highway Jefferson, GA, 30549</p>
2.3	<p>Factoring Agreement Lessee</p> <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RTS Financial Service, Inc 9300 Metcalf Avenue Shawnee Mission, KS, 66212</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	

Fill in this information to identify the case:

Debtor name BMX Transport, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (If known): 25-20705

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

2.1

- ☐ D
☐ E/F
☐ G

2.2

- ☐ D
☐ E/F
☐ G

2.3

- ☐ D
☐ E/F
☐ G

2.4

- ☐ D
☐ E/F
☐ G

2.5

- ☐ D
☐ E/F
☐ G

2.6

- ☐ D
☐ E/F
☐ G

Fill in this information to identify the case:

Debtor name BMX Transport, LLC
 United States Bankruptcy Court for the: Northern District of Georgia
 Case number (if known): 25-20705

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2025</u> MM / DD / YYYY	to Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>1,072,713.86</u>
For prior year:	From <u>01/01/2024</u> MM / DD / YYYY	to <u>12/31/2024</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>6,604,454.54</u>
For the year before that:	From <u>01/01/2023</u> MM / DD / YYYY	to <u>12/31/2023</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>8,991,280.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM / DD / YYYY	to Filing date	_____	\$ _____
For prior year:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	_____	\$ _____
For the year before that:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	_____	\$ _____

Debtor BMX Transport, LLC Case number (if known) 25-20705
Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Attached SOFA Part 2, Question 3 Creditor's name		\$ 268,075.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2. Creditor's name		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name		\$	
Relationship to debtor			
4.2. Insider's name		\$	
Relationship to debtor			

Debtor BMX Transport, LLC
NameCase number (if known) 25-20705**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Sumitomo Mitsui Finance and Leasing Comp Creditor's name 666 Third Avenue 8th floor New York, NY 10017			\$ 150,000.00
5.2.	Volvo Financial Services Creditor's name 8003 Piedmont Triad Parkway Greensboro, GA 26131			\$ 180,000.00

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name			\$

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	XTRA LEASE LLC VS BMX TRANSPORT LLC - Notice to appear in Court	Civil Action	State Court of Gwinnett County State of Georgia 75 Langley Drive Lawrenceville, GA 30046	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 24-C-11885-S7			
7.2.	North Mill Equipment Finance, LLC v. BMX Transport, LLC, Ily Stepanskiy and John Ion Tacu		State Court of Gwinnett County 75 Langley Dr. SW Lawrenceville, GA 30043	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 24-C-09469-S			

Debtor BMX Transport, LLC Case number (if known) 25-20705
 Name _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
_____	_____	_____
Case number	Name	_____
_____	Date of order or assignment	_____
_____	_____	_____

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	_____
_____	_____	_____	_____
9.2. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	_____
_____	_____	_____	_____

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
_____	_____	_____	\$ _____

Debtor BMX Transport, LLC Case number (if known) 25-20705
 Name

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Keck Legal	\$25000.0 retainer	04/2025	\$ 25,000.00
	Address 2801 Buford Hwy, NE Suite 115 Atlanta, GA 30329			
	Email or website address bkeck@kecklegal.com			
	Who made the payment, if not debtor? _____			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	_____		_____	\$ _____
	Address _____			
	Email or website address _____			
	Who made the payment, if not debtor? _____			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____		_____	\$ _____
Trustee _____			

Debtor BMX Transport, LLC
Name

Case number (if known) 25-20705

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			
13.2. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____	_____	_____
14.2. _____	_____	_____

Debtor BMX Transport, LLC Case number (if known) 25-20705
Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<u>Name</u>	<u>Name</u>		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	<u>Name</u>		EIN: _____ Dates business existed From _____ To _____
25.2.	<u>Name</u>		EIN: _____ Dates business existed From _____ To _____
25.3.	<u>Name</u>		EIN: _____ Dates business existed From _____ To _____

Debtor BMX Transport, LLC Case number (if known) 25-20705
Name

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	Elizaveta Korneeva - Alpha Tax Prep, LLC <small>Name</small> 115 Pine Rise Ct, Alpharetta Ga, 30322	From _____ To _____

	Name and address	Dates of service
26a.2.	 <small>Name</small>	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26b.1.	Elizaveta Korneeva - Alpha Tax Prep, LLC <small>Name</small> 115 Pine Rise Ct, Alpharetta Ga, 30322	From _____ To _____

	Name and address	Dates of service
26b.2.	 <small>Name</small>	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	Elizaveta Korneeva - Alpha Tax Prep, LLC <small>Name</small> 115 Pine Rise Ct, Alpharetta Ga, 30322	

Debtor BMX Transport, LLC Case number (if known) 25-20705
Name

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Name and address

26d.2.

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Debtor BMX Transport, LLC
Name

Case number (if known) 25-20705

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.2.

Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
John Tacu	4250 Ridge Road, Buford, GA 30519	Member	50
Ilya Stepanskiy	2485 Weber Heights Way, Buford, GA 30519	President	50

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			_____ To _____
			_____ To _____
			_____ To _____
			_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. _____ Name	_____	_____	

Relationship to debtor		_____	

Debtor BMX Transport, LLC Case number (if known) 25-20705
Name

Name and address of recipient

30.2

Name

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Alpha Tax Prep LLC

EIN: 115 Pine Rise Ct Alpharetta GA 30024

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/17/2025
MM / DD / YYYY

X

Signature of individual signing on behalf of the debtor

Printed name Ilya Stepanskiy

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Debtor Name BMX Transport, LLC

Case number (if known) 25-20705

Continuation Sheet for Official Form 207

5) Repossessions, foreclosures, and returns

**BM0 Bank P.O. Box 6201, \$50,000.00
Carol Stream,
IL 60197-6201**

7) Legal Actions

BM0 Bank NA vs. BMX Transport LLC and John Tacu

24-A-11355-1

Breach of Contract

Superior Court of Gwinnett County

75 Langley Dr. SW, Lawrenceville, GA 30046

Pending

Order for Default Judgement

24-C-09469-S4

State Court of Gwinnett County

75 Langley Dr, Lawrenceville, GA 30046

Concluded

Civil Lawsuit - perosnal injury

CV24-04-263

Wise County Texas

308 W Main St., Decatur, TX 76234

Concluded

**Complaint for Trover, Breach of Contract, Brech of Guaranty, and Unjust
Enrichment**

24-A-10392-11

Civil Action

Superior Court of Gwinnett County State of Georgia

75 Langley Drive Lawrenceville, GA 30046, Lawrenceville, GA 30046

Concluded

Debtor Name BMX Transport, LLC

Case number (if known) 25-20705

Continuation Sheet for Official Form 207

Complaint for Breack of Equipment Finance Agreement, Breach of Personal Guaranty,

24-cv-11515

Civil Action

United Stated District Counrt - Northern District of Illinois

327 South Church Street, Rockford, IL 61101

Pending

Complaint for wages not paid for work completed

MJ-05298-CV-0000315-2024

Civil Action

Commonwealth of Pennsylvania - County of Allegheny

436 Grant Street, Pittsburgh, PA 15219

Concluded

Civil Action

Newark Municipal Court

31 green Street, Newark, NJ 07102

Pending

United States Bankruptcy Court

Northern District of Georgia

In re BMX Transport, LLC

Case No. 25-20705

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ FLAT FEE

For legal services, I have agreed to accept \$

Prior to the filing of this statement I have received. \$

Balance Due. \$

☒ RETAINER

For legal services, I have agreed to accept a retainer of \$ 25,000.00

The undersigned shall bill against the retainer at an hourly rate of \$ 465.00

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

Example of the legal services to be included in the Attorney Fee Disclosure

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Example of the services listed in the Attorney Fee Disclosure that are not included

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/17/2025

Date

Signature of Attorney

Keck Legal, LLC

Name of law firm

2801 Buford Highway NE
Suite 115
Atlanta, GA 30329